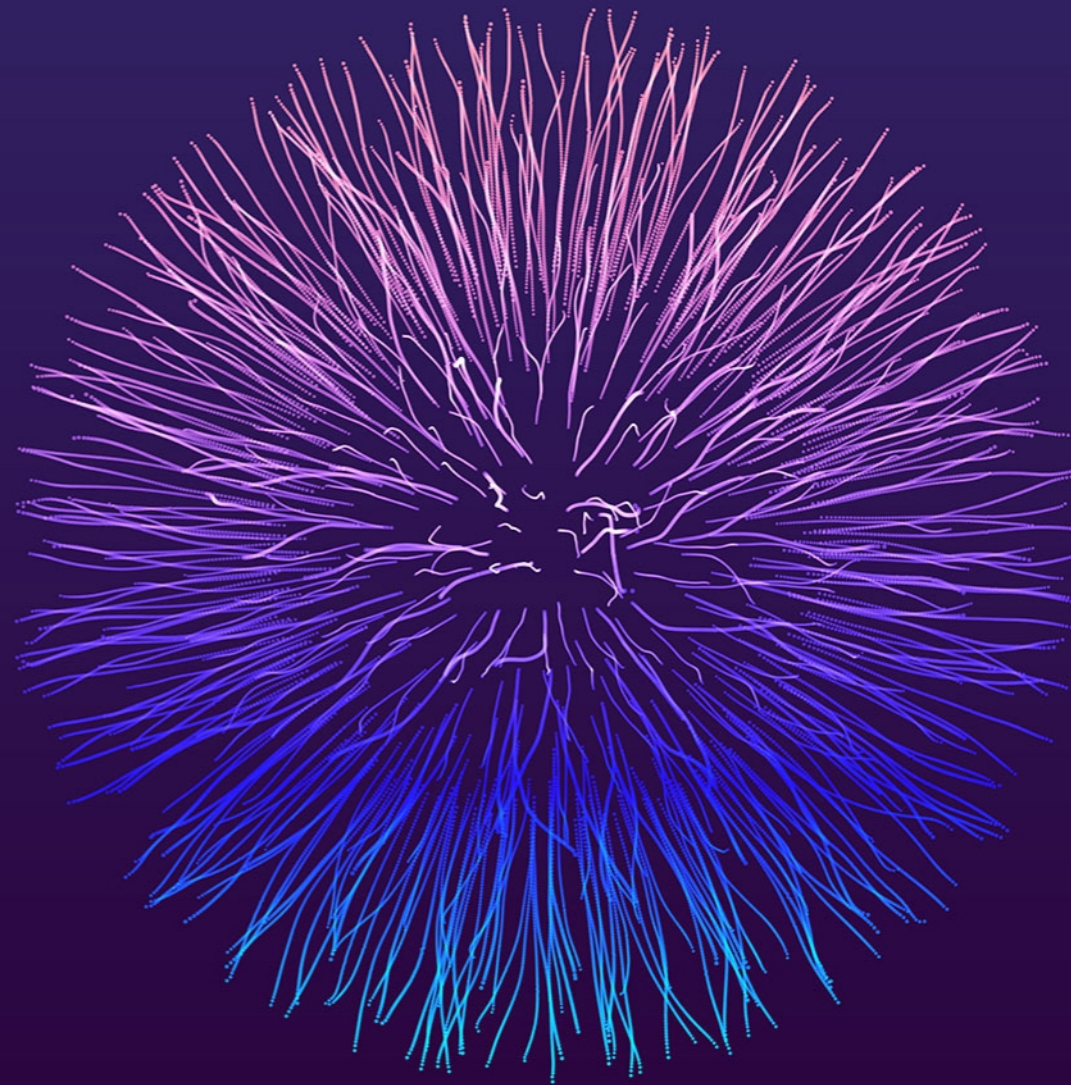




144A PRIVATE PLACEMENT



INTRODUCTION

FactEntry is an independent provider of bond data and documents, incorporated since 2008, with extensive knowledge of the debt capital markets. The information is comprised of data relating to Reg S and 144A bond issues. The PDF documents can be accompanied by a defined number of relevant reference data fields for the bond, as shown in the following Data Fields table.

COVERAGE



Corporates



Sovereigns



Agency

HISTORY



From 2009

GLOBAL COVERAGE



ISSUER DATA

- ABS
- Bond Description
- Bond Type
- Entity name
- Governing Law
- ISIN 144A
- ISIN / CUSIP
- Issue Currency
- Issue Price
- Maturity Date
- Program Type
- Seniority
- Amount Issued
- Bond Listing
- Country
- Entity Type
- Industry Sector
- ISIN RegS
- Issuance Coupon
- Issue Date
- Jurisdiction
- Nationality of Guarantor
- Region

COVENANT INCLUSION (Y/N)

— Accelerated amortisation event	— Auction call redemption	— Auto early redemption event
— Change of control	— Consolidation event	— Credit event
— Cross default	— Default event	— Defeasance clause
— Force majeure	— Gross up event	— Insolvency
— Knock in event	— Limit of indebtedness	— Limitation on sale and leaseback
— Liquidation event	— Mandatory deferral	— Mandatory early redemption
— Market disruption event	— Merger event	— Merger restrictions
— Negative pledge	— Optional deferral	— Payment disruption event
— Ratings trigger	— Redemption change in law	— Redemption tax event
— Restricted payments	— Restriction on activities	— Restrictive covenant
— Change in law	— Hedging disruption	— Increased cost of hedging
— Tax event		

REFERENCE DATA

COUNTERPARTY

- Authentication agent
- Calculation agent
- Custodian agent
- Exchange agent
- Guarantor
- Legal advisor
- Paying agent
- Underwriter

- Book runner
- Co manager
- Dealer
- Fiscal agent
- Initial purchaser
- Listing agent
- Principal paying agent

DELIVERY METHODS



FTP



EMAIL



API



PRODUCT WEBSITES

DATA FORMATS



XML



CSV



ISO 15022



PDF



JSON

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